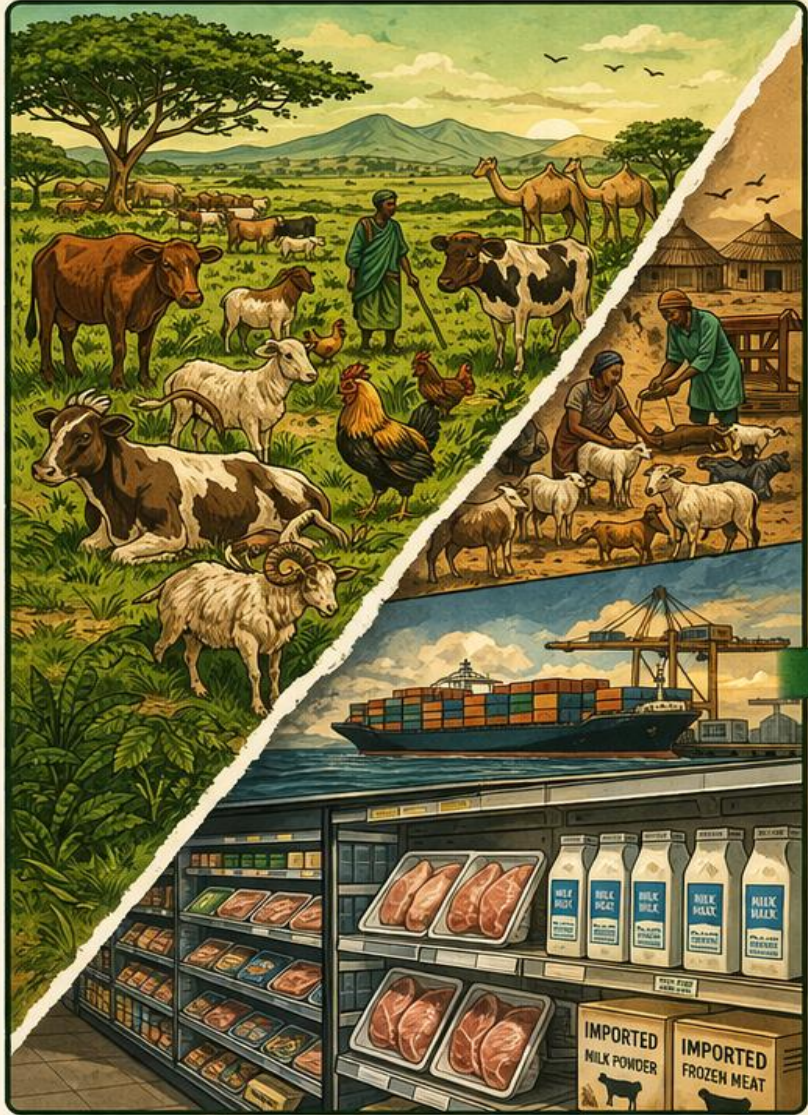


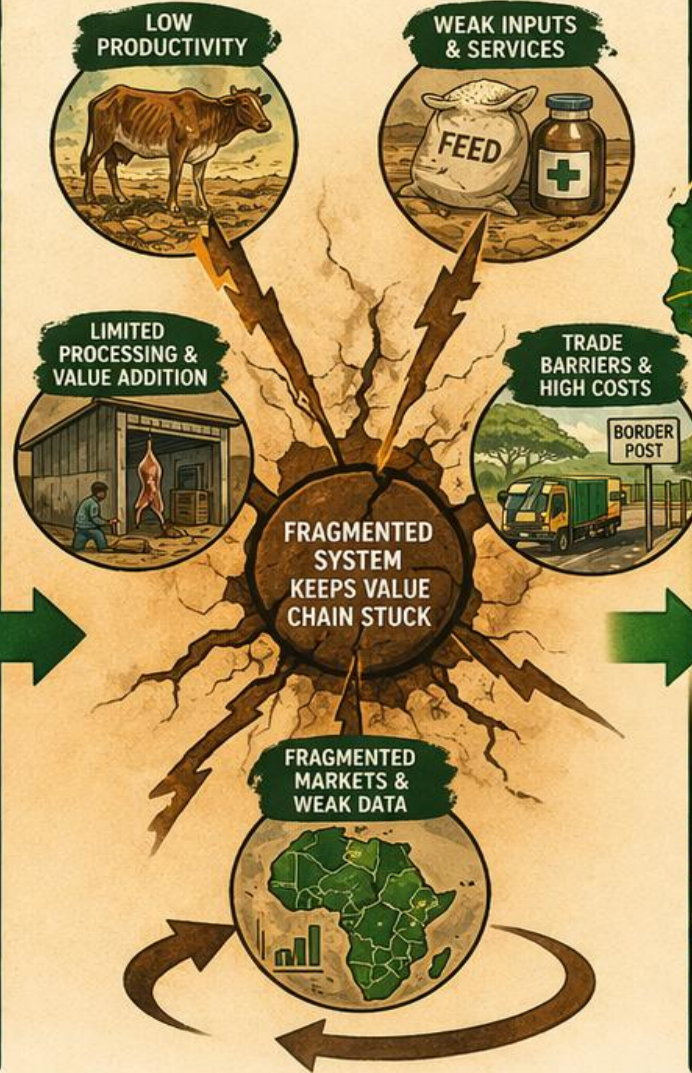
ABUNDANCE (VS.) PARADOX



Africa holds ~45% of global goats & sheep, ~34% of cattle and ~73% of camels, supporting ~800 million livelihoods and contributing ~30–40% of agricultural GDP

Yet meat and dairy prices remain well above global benchmarks, the continent is heavily import-reliant, and formal intra-African trade sits at just 16% - with significant informal flows still invisible to investors.

SYSTEM CONSTRAINTS



Productivity is up to 5x lower than global benchmarks, only ~10–20% of livestock is processed formally, and formal intra-African trade remains below 20% (16%)

OPPORTUNITY: THE FUTURE WE CAN BUILD



The opportunity is in Africa's growing demand: meat demand alone is set to nearly double (+94%) between now and 2050, driven by 65% population growth and rising incomes. With potential to increase cattle value up to 7x and dairy processing 13x, this demand can be met locally - creating jobs, boosting GDP, and strengthening food security.

THE INTEGRATED REGIONAL LIVESTOCK VALUE CHAIN PROGRAMME

Phase 1: 2027–2029 | 2 – 3 RECs | Poultry . Red Meat and Leather . Dairy | catalytic funding to unlock larger public and private investment

Programme overview

A continental programme that upgrades priority livestock value chains within regions, ensuring they operate **end-to-end**, attract **investment**, and contribute to **regional trade under AfCFTA and CAADP goals**

 **AU-IBAR orchestrates - not duplicates.** Working through RECs and partners; the private sector invests and operates

Expected outcomes (by 2029)



Trade
10–15%
Increase in intra-African trade for program-supported commodities



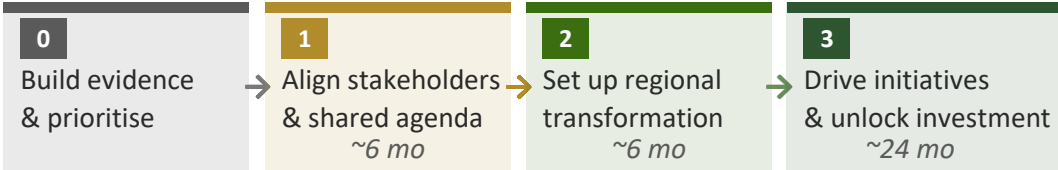
Investment
\$500M–\$1B
new public & private investment mobilised for regional pipelines



Youth & livelihoods
50K+
women & youth empowered via skills

 **10-year ambition:** All RECs. Triple livestock product and input trade in initial phase value chains and regions. \$10B mobilised towards the CAADP 2035 \$100B

Programme activities (3-year phased)



How we deliver: partnership across the ecosystem

Element		Partners & RECs	AU-IBAR	Partner orgs & programmes
	Policy & trade facilitation	Domesticate policies; RECs enforce across borders	Continental frameworks; model laws; convene alignment forums	AfCFTA Sec., TradeMark Africa
	Private sector & investment	Anchor firms co-invest; DFIs provide blended finance	Bankable pipelines; facilitate investor convenings	ICC Africa AfDB / IFC Afreximbank
	Data & market intel	Member states collect data; partners lead analysis; align insights to CAADP priorities	Regional value chain dashboard; cross-country analytics	IFPRI / ILRI/FAO ARIS/ RAFFS data ecosystem & other dashboards
	Capacity & knowledge	TVETs as Centers of Excellence provide backstopping; DaIMA, DRIVE share models	Peer learning across RECs; amplify successes	National TVETs
	Standards & biosecurity	National government Vet services enforce SPS, RECs use rules to protect borders	Harmonise SPS across RECs, Existing PPR Program, Pandemic Fund secures corridors	WOAH, FAO AU-PANVAC, ACDC, AUDANEPAD PPR Programme

 **Partnerships** with key organisations and programmes are concluded or well underway. Also, a **new AU-IBAR results framework** - approved at AU headquarters - now ties all AU-IBAR program work to the trade and investment goals of the IRLVC , ushering in a **new dispensation for AU-IBAR** that is **laser focused** on impact and not activities



Partnership-driven: IRLVC amplifies Partner’s country-level investments by connecting productivity gains to cross-border markets, strengthening standards, and creating shared market visibility

