



CPC/Egypt: Poultry Meat Production & Global Export Capabilities

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CPC at a Glance: Vision, Mission & Core Values

CORPORATE VISION

To be recognized as the premier market leader and the trusted brand of choice for consumers, while maximizing value for all stakeholders.

CORPORATE MISSION

To produce and market a comprehensive portfolio of safe, high-quality, and nutritious food products while attracting, rewarding, and retaining the best talent in the food industry.

CORE VALUES

Progressive Mindset

Emphasizing continuous improvement, and adoption of the highest quality standards.

Transparency

Promoting clear, honest, and consistent communication and decision-making.

Quality Focus

Continuously improving our processes to ensure our work meets the highest global standards.

Ownership Culture

Encouraging employees to take responsibility for CPC's assets, improve efficiency, and adopt accountability.

Teamwork

Building trust and cooperation across teams to share knowledge, support each other, and achieve common goals.

CPC Poultry Market Share and Divisional Operational Capacities

GRANDPARENT (GP) DIVISION

24% National Market Share

3.5 Million parent stock chicks annual capacity
Exclusive agent for Arbor Acres in Egypt.

PARENT STOCK (PS) DIVISION

5% National Market Share

800,000 parent stock chicks annual capacity (laying 115 million hatching eggs).

HATCHERY DIVISION

5% National Market Share

110 Million broiler chicks annual hatching capacity.

BROILER DIVISION

3% Live Bird Share

50 Million birds annual commercial production capacity.

The Egyptian Poultry Meat Industry: Annual Capacities

GRANDPARENT STOCK (GP)

500,000

Birds Annually

- Structured across 6 integrated companies utilizing 6 globally recognized commercial breeds.

PARENT STOCK (PS)

16 Million

Chicks Placed Annually

- Consistent annual placement of 16 to 17 million parent stock chicks.

COMMERCIAL BROILERS

2.3 Billion

Birds Annually

- White Broilers: 2.0 billion commercial birds produced annually.
- Local Breeds: 300 million native birds produced annually.

WOAH-Identified Animal Health Hazards Relevant to International Trade in Poultry Meat

HIGH-PRIORITY VIRAL PATHOGENS | Highly Pathogenic Avian Influenza (HPAI) & Newcastle Disease (ND)

Pose the highest risk of spreading poultry diseases across borders and therefore require strict exclusion..

EPIDEMIC MUTANT VIRUSES | IBDV, IBV, Reo, and Adenovirus Variants

Highly dynamic mutational profiles require continuous molecular monitoring and precise vaccine matching.

ZOONOTIC BACTERIAL HAZARDS | Salmonella spp. & Campylobacter spp.

Critical bacterial vectors that impair avian production efficiency and pose direct risks to human food safety.

Control of Veterinary Drug Residues & Chemical Contamination

Requires accurate testing and control of antibiotics, chemical insecticides, rodenticides, and heavy metal residues.

Antimicrobial Resistance (AMR)

Important public-health and trade consideration. Requires Surveillance and responsible/prudent antimicrobial use.

Rationale for Adhering to WOAHA Terrestrial Standards

- **On-Farm Disease Control/Mitigation**

We believe that adhering to WOAHA standards provides a strong framework for disease control within our farms.

- **Transboundary Disease Prevention**

Rigorous quarantine, testing, and vector barriers effectively prevent the introduction and/or spread of infectious pathogens into importing nations' territories.

- **Scientific Standards Compliance**

Scientifically validated standards established by the World Organisation for Animal Health.

- **Trade Harmonization**

Facilitates bilateral trade agreements through standardized veterinary mutual recognition and sanitary safety agreements.

- **Third-Party Verification**

Enhances trust with importing authorities by securing official, independent veterinary health certifications verified by reference state authorities.

- **One Health Integration**

Maintains global public health integrity by systematically mitigating zoonotic, foodborne biological risks.

The National Compartmentalization Framework as a Trade Facilitator

EGYPT'S CERTIFIED STATUS

59 Zones

Egypt maintains 59 officially certified disease-free compartments across various poultry production sectors. This framework provides complete, audited biological isolation under strict veterinary surveillance.

- **Best Biosecurity Practices**

Physical isolation, biological perimeters, strict personnel sanitation, and dynamic vehicle disinfection.

- **Best Management Practices**

Standardized poultry husbandry, controlled closed houses, strict clinical animal welfare, clean feed, and sanitary litter management.

- **Best Monitoring Programs**

High-frequency active epidemiological surveillance and routine serological/virological testing to verify disease-free status.

- **Best Diagnosis & Infrastructure**

Utilization of updated national reference laboratories (like RLQP) for rapid PCR and ELISA diagnostics verifying private lab results.

- **Rapid Contingency Plans**

Ready-to-use, approved procedures for immediate lockdown and isolation in case of regional disease alerts.

CPC Experience with Compartmentalization

01 | Geographical Selectivity

CPC operates multiple facilities across different regions of the country, allowing us to select the most suitable areas and farms for implementing the compartmentalization program.

02 | Risk Assessment Analysis

Using updated data to identify and select the lowest-risk areas, farms, and poultry houses.

03 | Biosecurity Gap Analysis

Conducting precise gap analyses for each facility to define the gaps and implement targeted corrective actions.

04 | Biosecurity elevation

Upgrading both physical infrastructure (structural isolation barriers) and daily operational protocols to premium containment levels.

05 | Qualified Personnel & SOPs

Recruiting specialized veterinary professionals and defining strict SOPs.



CPC Certified Compartments

PROVEN TRACK RECORD

6 Years

Of Successful, Continuous, direct communication and coordination with the Egyptian Veterinary Authority for the application and audit of Compartmentalization standards.

• Grandparent (GP) Breeding Units

Fully isolated, disease-free parent stock producing farms and hatcheries certified by state veterinary authorities.

• Parent Stock (Breeder) Farms

Strict biological barrier breeder houses under constant active surveillance, producing clean, certified commercial hatching eggs.

• Commercial Broiler Grow-Out Farms

Highly bio-secured commercial grow-out production farms supplying pathogen-free broiler meat.

• Modern Slaughterhouses & Processing Centers

Processing facilities certified as disease-free, operating under strict biological safety, veterinary supervision, and fully HACCP compliant.



CPC Certified High-Value Poultry Export Products

BROILER HATCHING FERTILE EGGS

Premium Fertile Eggs

- Hatching eggs produced from highly bio-secured parent stock breeders under strict environment and sanitary controls.
- Optimized, temperature-controlled logistics and handling.
- High hatchability rate guarantees.

DAY-OLD PARENT STOCK (DOC PS)

Elite Commercial Breeding Lines

- Exclusive Arbor Acres day-old parent stock chicks with verified biological lineage.
- High maternal immunity levels to protect chicks against regional pathogens.
- Prepared and packed for express international transport with verified high survival viability.

THERMALLY PROCESSED MEAT

Cooked & Semi-Cooked Products

- Cooked and semi-cooked processed poultry meat products.
- Manufactured in state-of-the-art, veterinary-certified, HACCP compliant slaughterhouses.
- Tested free of chemical and antibiotic residues.

CPC's Regional Export Network

ACTIVE AFRICAN MARKETS

West Africa:

- Ghana
- Côte d'Ivoire

East & Horn of Africa:

- Kenya
- Ethiopia
- Djibouti

GCC Region:

- Emirates
- Kuwait
- Oman
- Qatar
- Bahrain

Proven Biological Compliance & Sanitary Reputation

CPC has extensive experience in poultry exports and follows strict international health and testing requirements.

We have successfully complied with different veterinary requirements, import regulations, and cold-chain procedures to safely deliver high-quality breeding chicks and processed poultry meat across Africa and the GCC.

Why Egypt Is Ready to Compete in the Poultry Meat Export Market

- **Solid Industrial Infrastructure**

Modern, integrated production systems, farms, and processing facilities that optimize biosecurity and bird welfare.

- **Skilled Technical Capital**

Qualified veterinary specialists, biosecurity engineers, and technical operational managers.

- **Resource & Cost Efficiency**

Cost-effective, reliable local utilities (water, electricity, and natural gas) optimizing unit cost of production.

- **Production Surplus**

Production exceeds local market demand by 10–20%, creating a surplus that can support export opportunities.

- **Advanced Reference Lab**

The Egyptian Veterinary Authority has state-of-the-art reference diagnostic laboratory (RLQP), enabling rigorous disease surveillance and monitoring

- **Traceability**

CPC, as Egypt's largest fully integrated poultry company, ensures end-to-end product traceability.

Enhancing Egyptian Intra-African Safe Trade Partnership: Strategic Facilitation Measures

- **Harmonized Import Procedures**

Establish standard, veterinary clearance procedures and mutual recognition agreements across regional trading blocks to speed up biological cargo safety checks.

- **Coordinated Veterinary Health Codes**

Unify health certifications, diagnostic test requirements, product registrations, and labeling guidelines to eliminate overlapping administrative blockages.

- **Reduced Timelines**

Accelerate administrative decisions and import permit issuance to minimize shipping delays for highly perishable day-old chicks and fertile hatching eggs.

- **Direct Cargo Logistical Corridors**

Promote and establish direct cargo flights and optimized shipping routes to guarantee biological cold-chain integrity and cut transit times.

- **Multilateral Agency Support**

Engage the World Trade Organization (WTO) to finance cold-chain logistics and regional shipment agencies.

Thank You