





Outline

- GALVmed at a glance
- Ongoing Activities
- Better Regulation Project and Role of WOAH













PROTECTING LIVESTOCK IMPROVING HUMAN LIVES



galvmed.org









LIVESTOCK HEALTH INSIGHTS





Fastest growing, highest-value agricultural subsector globally.



70% of the rural poor depend on livestock for income (FAO).



Greater demand for animal-derived protein.



Growing business interest in sub-Sahara Africa and South Asia.



Help to **address stunting** in children.



Prospects for rural employment, women and youth.



Over 20% of animal production losses are linked to infectious animal diseases.



Increased need for greater efficiency in livestock production.





Vaccines prevent and manage antimicrobial resistance.



Better **use and access** of veterinary medicine can improve **One Health.**









OUR VISION AND MISSION





Our vision is...

transformational improvement in the wellbeing and **economic** progression of **smallholder** livestock farmers.

Our mission is...

to contribute to the transformation of smallholder farmers' lives by:

Understanding the constraints to animal health and how to overcome them.

Engaging the animal health industry.

Ensuring **awareness**, **availability & adoption** of effective animal health interventions.









GALVMED AT A GLANCE



? WHAT

- An Animal Health product and business development.
- International non for-profit organization.



? WHY

- Transformational improvement in the wellbeing and economic progression of small-scale livestock producers (SSPs).
- Improve access to veterinary products SSPs in sub-Saharan Africa and the Indian subcontinent.



? HOW

- Understanding barriers to entry to animal health and how to overcome them.
- Engaging animal health industry stakeholders.
- Awareness, availability & adoption of effective animal health interventions.











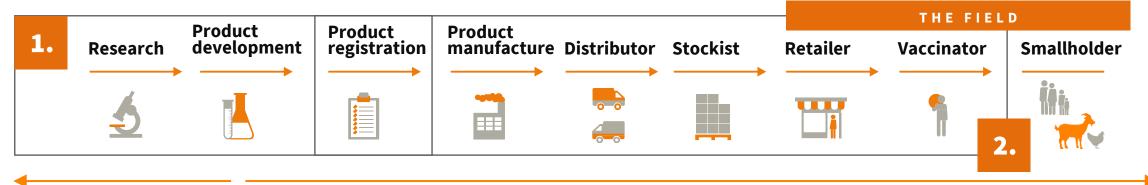
OUR THEORY OF ACTION SPANS THE ANIMAL HEALTH VALUE CHAIN



Research & Development: Facilitating partnerships with universities, research institutes, and the private sector to develop high impact health interventions.

3.

2. **Commercial Development:** Working with private sector partners who are willing to develop sustainable and scalable business models that focus on serving SSP segments.



Progress at scale must happen via **markets.**

Favorable Policy Trained Frontline Vets

Vets

Robust Markets



Data & Monitoring



- groups, regulators, the animal health industry and government bodies to ease barriers in the regulatory and market environment.
- 4. **Monitoring & Evaluation:** Delivering pragmatic data and information from the SSP field which quantifies impact and informs strategy and operational plans.









PRIORITY DISEASES AND COUNTRIES



DISEASE PRIORITIES

 Infectious diseases that severely constrain small-scale livestock production (poultry, sheep, goat, cattle and swine).



COUNTRIES

- We prioritize a set of 3 Tier 1 countries. (Kenya, Tanzania and Nigeria).
- Support commercial partners taking a broader and more regional approach.











STRATEGIC GOALS: FRAMEWORK FOR THE CREATION OF SSP WEALTH



BY 2030 GALVMED WILL HAVE ACHIEVED:

1. Through R&D activities

A significantly enhanced portfolio of SSP products and technologies.



2. Through CD activities

Transformed supply and uptake of key animal heath products for the SSP segment.



Through R&D, CD, EE activities

Tangible investment and engagement in the SSP segment by the animal health industry.



Overarching Objective: significantly improved livestock health and productivity → lives & livelihoods of millions of SSPs materially improved in terms of economic benefit.

OVERARCHING OBJECTIVE: HEADLINE OBJECTIVES BY 2030

- **24** New products.
- 3 New technologies.
 - 1 Product dev. Platform.
 - 3 Manufacturers facilitated.
- **200** product registrations.
 - **15** manufacturers engaged in SSP distribution platforms.
- **60%** availability of 'necessary' product inventory.
 - **80%, 50%** adoption of available 'essential'/'advisory' products.
 - **10 Million** SSP customers served with key products and services.
 - \$73 average economic benefit per SSP customer.

\$730 MILLION SSP WEALTH CREATED









SOME OF GALVMED'S ACHIEVEMENTS



~6.2 MILLION CUMULATIVE ANNUAL CUSTOMERS

over the period 2014 – 2023

2.9 BILLION DOSES

of livestock vaccines, therapeutics and other animal health products sold to SSP customers across Africa and South Asia from 2014 – 2023



~\$126 MILLION

in poultry deaths averted between 2014 and 2023

38.7 MILLION LIVESTOCK DEATHS AVERTED

from 2014 - 2023

16 PRODUCTS

taken to full development since 2010

17 PRODUCTS

registered to date under the Mutual Recognition Procedure (MRP)



VACCINES DEVELOPED

Cattle combo.

CBPP-LSD BIVALENT VACCINE

with RVF co-administration. Needed throughout Africa. Sheep-goat combo.

CCPP-PPR-SGP TRIVALENT VACCINE

Needed throughout Africa. Marked PPR.

FOR FINAL DISEASE CONTROL SCENARIOS

Essential for the Global Eradication of PPR.

Poultry combo.

ND-IB MULTIVALENT VACCINE

Needed throughout Africa.

Marked PPR.

NOVEL TECHNOLOGY

Vaccine stabilization formulation. Enables cheaper vaccine production & easier field use for vaccines.

Substandard and Falsified Veterinary Products Workshop 4 - 6 March 2025, Dar es Salaam, Tanzania.

** Denotes existing technology introduced to Africa through GALVmed







^{*} Denotes vaccine / vaccine production process developed through GALVmed





Improving Access to Quality Veterinary Products via Better Regulation

- Funded by the Gates Foundation
- PI, Dr Lois Muraguri
- Led by GALVmed with UK-VMD, WOAH and EAC as partners
- Project start date, 1st June 2024, 36 months funding
- Total **budget** \$4,958,655











Core themes and milestones

- 1. SSA Governance Structure: decision made on need and form of governance structure (31st May 2025); agreement from potential host (31st May 2026); and funding strategy in place (31st May 2027)
- 2. SA tool: decision by WOAH Members to support global adoption of the SA tool (31st May 2027)
- 3. EAC MRP: systems in place that can monitor EAC MRP performance and clear pathway to sustainability (31st May 2025); additional countries adopted into MRP (31st May 2027)











WP1: Project management and oversight.

- Output: **12 months** Project Steering Committee structure established and operational including representation from SSA.
- Output: 24 months Successful delivery of WP2, 3, 4 outputs on time and on budget.
- Output: **36 months** Successful delivery of WP2, 3, 4 outputs on time and on budget.

Outcomes: Clear project governance and oversight mechanisms embedded to ensure the progress of the project is robustly reviewed to best achieve the goals of the investment.











WP2: Evaluating the potential for a SSA Governance Structure to Improve Access to High Quality Veterinary Medicines Through Better Regulation.

- Output: **12 months** –Consultants engaged to conduct scoping work including potential representation on the Governance structure through consultation with stakeholders.
- Output: **24 months** Potential hosts for Governance structure identified and shortlist compiled with partners keen to lead and drive improvements to access for high quality veterinary medicines across SSA.
- Output: **36 months** Funding strategy established for longer term support for Secretariat for new Governance structure, with clear leadership from countries in SSA.

Outcomes: To have completed scoping work and consulted with stakeholders to establish the pull from EAC countries for improved access to high quality veterinary medicines through better regulation, with a host identified, appropriate member representation from different regions and a funding strategy to support the secretariat.











WP3: Further developing the Self-Assessment Tool and securing its uptake at regional and global level.

- Output: **12 months** Resource within WOAH in place, training from VMD and review of work to date complete. Three pilot studies initiated (two in person, one remote) with plan for pilots from different parts of the world to provide data to support global adoption. Self-assessment tool piloted by at least two NRAs in EAC region.
- Output: **24 months** Assessment by WOAH members of self-assessment tool completed. VMD develop and review initial training tools to support broader scope of pilot studies. Additional pilot studies underway including at least one region outside of SSA.
- Output: **36 months** Decision by WOAH as to whether it will adopt the Tool for global deployment among its members. Additional pilot studies undertaken by the VMD in collaboration with WOAH and availability of the Tool in additional languages (if required to maximize accessibility). VMD to have explored alternative host for the tool as a backup. Report on diagnostics regulatory harmonization activities undertaken by WOAH as part of this project.

Outcomes: Commitment for global adoption of self-assessment tool within WOAH or alternate process identified. Tool refined and updated and ready for global deployment.











WP4: Maturity & Sustainability of EAC MRP.

- Output: **12 months** Completion of sustainability review to identify existing gaps in EAC MRP, with costing modelling completed and business modelling initiated to support self-sustainability. Systems in place (e.g., Tableau Dashboard) to monitor how well EAC MRP is functioning.
- Output: 24 months Plan for sustainability mapped out with business modelling complete.
- Output: 36 months Identified gaps addressed, adoption of MRP by additional countries, plan for sustainability initiated and any areas on the Dashboard updated. Reliance guidelines in place for mutually accepting regulatory approvals.

Outcomes: Demonstration that MRP can be rolled out across a region within SSA, with broad adoption and plans for a sustainable business model driven by regional stakeholders. Systems in place to monitor performance of EAC MRP (e.g., Tableau Dashboard).











Vision by 2030

Looking beyond this project, the vision is that by 2030:

- A sustainable Governance structure for SSA will be in place with clear leadership from countries in the region.
- Capacity building funding will have been secured to address gaps identified by the self-assessment tool in at least two countries.
- Two additional EAC countries will be participating as Concerned Countries in the MRP.











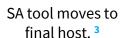
Pathway towards 2030



2024



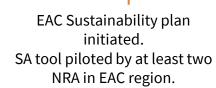
2026



2028

participating as Concerned Countries in MRP. ¹
Sustainable Governance structure in place with clear leadership from within SSA. ²
Capacity building funding secured to address gaps identified by SA tool in at least two countries. ^{1,3}

Two additional EAC countries



2025



2027

NRA lighthouse in EAC region. Structures in Tier 2 EAC countries that enable products to be registered.



2029



2030



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THANK YOU