



## Towards a More Resilient Veterinary Workforce for Africa 2024

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Animal health is our health. It's everyone's health











BILL & MELINDA GATES foundation



rr-africa.woah.org #vetworkforceafrica





# Public Private Partnerships in Veterinary Product Development and Supporting Sustainable Livestock Value Chains

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### **INTRODUCTION TO GALVmed**

#### ? WHAT

 International non-for-profit organization dedicated to Animal Health product and business development.



#### ? WHY

- Transformational improvement in the wellbeing and economic progression of small-scale livestock producers (SSPs).
- Improve access to veterinary products for SSPs in sub-Saharan
  Africa and the Indian subcontinent.



#### ? HOW

- Understanding barriers to animal health and how to overcome them.
- Engaging with the animal health industry & stakeholders.
- Ensure Awareness, availability & adoption of effective animal health interventions.















## LIVESTOCK, ANIMAL HEALTH & ANIMAL HEALTH PRODUCTS



Fastest growing, highest-value agricultural subsector globally



**Growing demand** for animal-derived protein



**Growing business interest** in sub-Saharan Africa & South Asia



70% of the rural poor depend on livestock for income (FAO)



Prospects for rural employment, women and youth



An estimated 20% of animal productivity is lost to infectious animal diseases



Animal Health Products and particularly Vaccines allow to prevent and control animal diseases and aid to:

- Improve animal health, animal welfare & livestock productivity
- Generate income and alleviate **poverty** and drive **development**
- Improve nutrition and food security
- Reduce the **environmental footprint** of livestock production systems
- Reduce the need for **antimicrobials** through disease prevention

**Sources:** World Bank, FAO & WOAH













# LIMITED ACCESS TO ANIMAL HEALTH PRODUCTS CONSTRAINS FARMERS' ABILITY TO MANAGE ANIMAL HEALTH & WELFARE IN SUBSAHARAN AFRICA

**Product Availability Survey** (>100 Veterinarians, Veterinary Service Providers & Retailers, GALVmed 2019)

<b>Product Class</b>	Poultry Production Segments			Ruminant Production Segments		
	SSP-	SSP+	Commercial	SSP-	SSP+	Commercial
Vaccines						
Therapeutics						

Critically low access to and uptake of key products in this class

Weak access to and uptake of key products in this class

Relatively good access to and uptake of key products (with caveats)

**SSP-** = subsistence or backyard small-scale livestock producer / **SSP+** = emerging commercial small-scale livestock producer / **Commercial** = commercial livestock producer





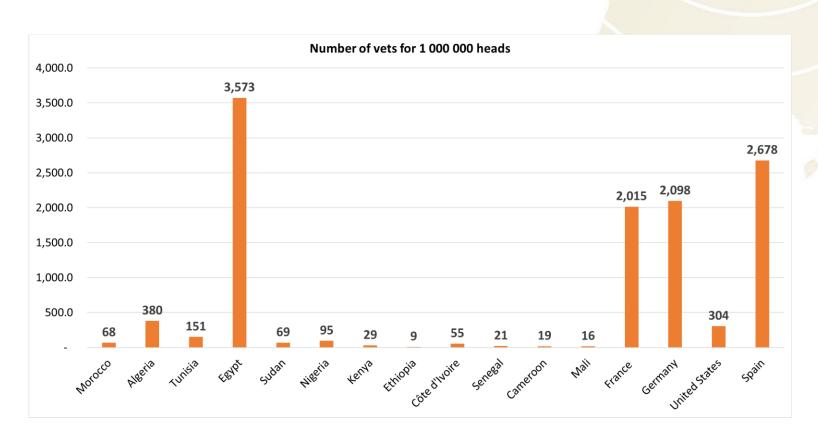






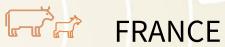


## ACCESS TO EFFECTIVE AND AFFORDABLE VETERINARY CARE IS A **KEY CONSTRAINT FOR MANY AFRICAN FARMERS**





**500** heads





35 000 heads KENYA







x70 times













#### THE ANIMAL HEALTH PRODUCT VALUE CHAIN IS COMPLEX AND HIGHLY DISRUPTED

**Availability Affordability Adoption Awareness** Access **Commercial Product Registration & Policies Commercialization & Utilization Public Research** R&D **Animal Health Product** Disease surveillance **Freedom to Operate Market Potential** Legislation **Predictable & Functioning Burden of diseases Distribution & Retailing Storage & Cold Chain Regulatory System Suitable AH products Scouting of Technologies Quality Control & Quality Last Mile Delivery Veterinary Oversight** and portfolios (Vacc., Dx, Pharmas) **Assurance** Safety, Efficacy, Purity, **Veterinary education & Farmer awareness Affordability Industrialization and** Purity, efficacy and **Livestock control policies Products meet needs Manufacturing** safety **Availability Market access Affordability Funds & Investments Funds & Budgets Economic benefits and value creation** 

Dialog between funders, academia, regulators, policy makers and the private and public livestock sector













## **EFFECTIVE PPPs IN THE VETERINARY DOMAIN (Examples)**

# INNOVATION & NEW PRODUCT DEVELOPMENT

Facilitation of new **product development** with the AH-industry (GALVmed, Hester, BIAH, CEVA, Elanco, MCI, JOVAC, BIOPHARMA etc.)

**Product development platform** for African disease control needs (GALVmed, ILRI, ClinGlobal, CVIM)

# REGULATORY CAPACITY BUILDING

Regulatory Harmonization in Eastern Africa (EAC-MRP)

New Veterinary Parasiticide Legislation (EAC-MRP)

# SUSTAINABLE & EFFICIENT DISEASE CONTROL

Coordination of **FMD control** in Latin America (PAHO/PANAFTOSA, Governments, AHI & Livestock producers)

Public Sector coordinated sanitary mandates involving **private sector** (West Africa)

Sources: World Bank, FAO & WOAH













#### WAY FORWARD FOR SUSTAINABLE LIVESTOCK PRODUCTION SYSTEMS

- The Livestock production and animal health input value chains are highly complex, functionally disrupted, misaligned with farmer needs, subject to disease and climate shocks, and often commercially non-viable.
- Innovation, knowledge, veterinary care and animal health products do not reach farmers due to a lack of awareness and cooperation, gov. interference with market dynamics, weak distribution systems and public and private veterinary service infrastructures, unpredictable regulatory and inefficient quality assurance systems.
- Building functional, productive and sustainable livestock production systems and value chains is no longer a choice or a single stakeholder group's mandate, but a societal demand and responsibility of all livestock value chain players.
- Public and private stakeholders should collaborate and build PPPs to identify and gradually lift barriers that today constrain the livestock value chain and limit the progression of innovation and development of the livestock sector in sub-Saharan Africa.











If you want to know more about us, please visit: www.galvmed.org





in GALVmed





THANK YOU